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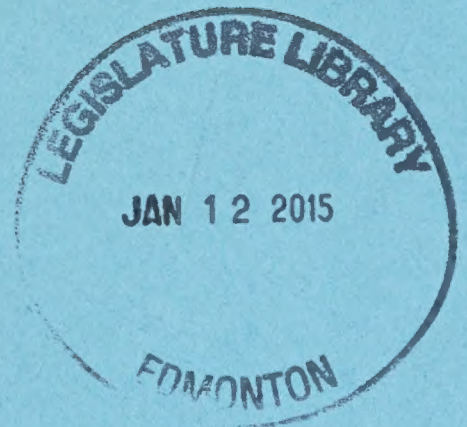


*Alta.*  
FEB - 3 1965

*3/* REVIEW  
OF  
BUSINESS CONDITIONS  
ALBERTA

*4/1964*

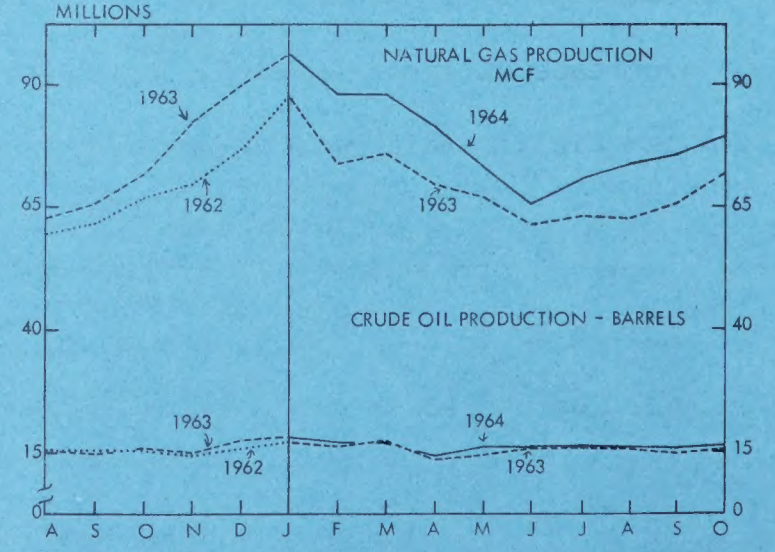
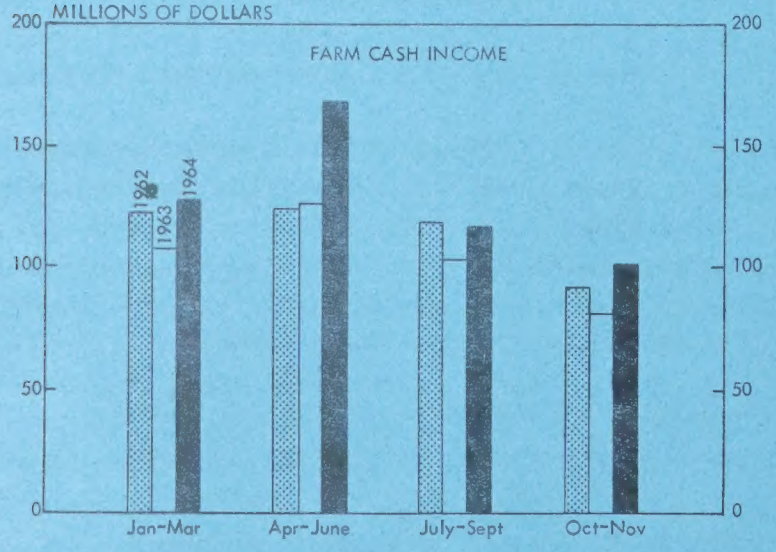
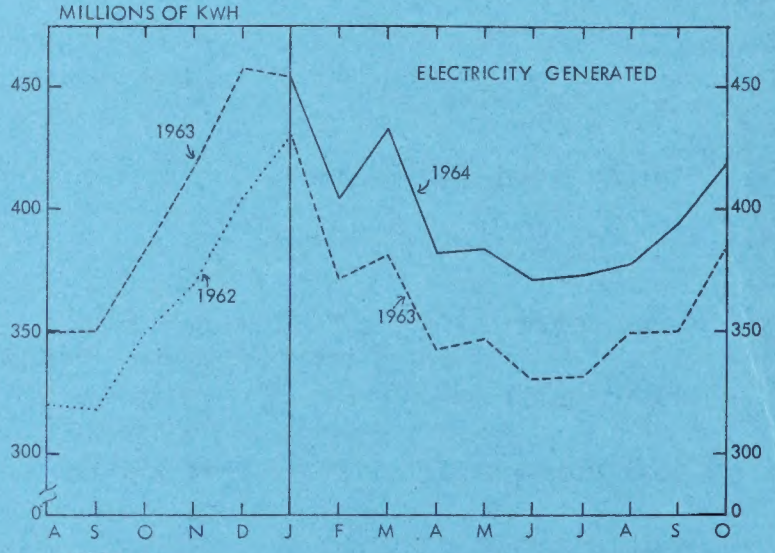
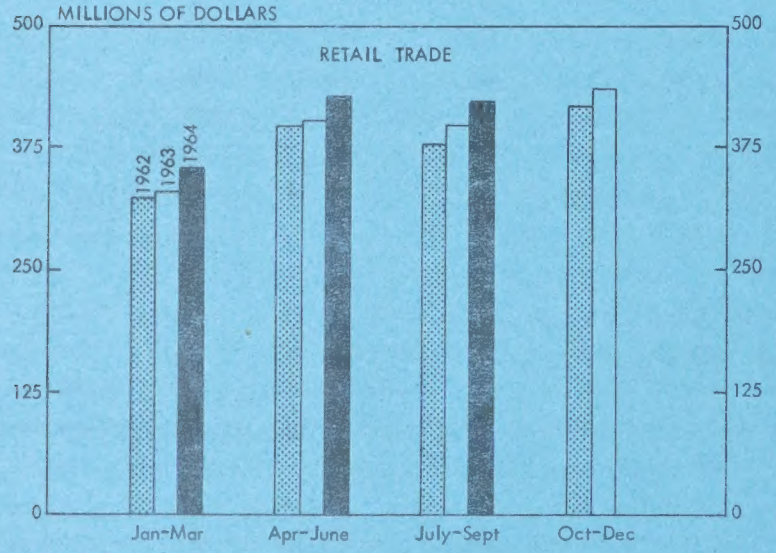
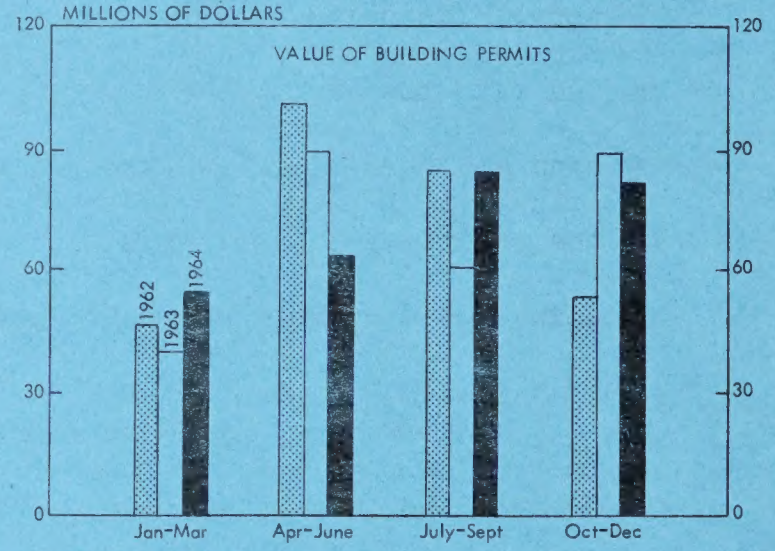
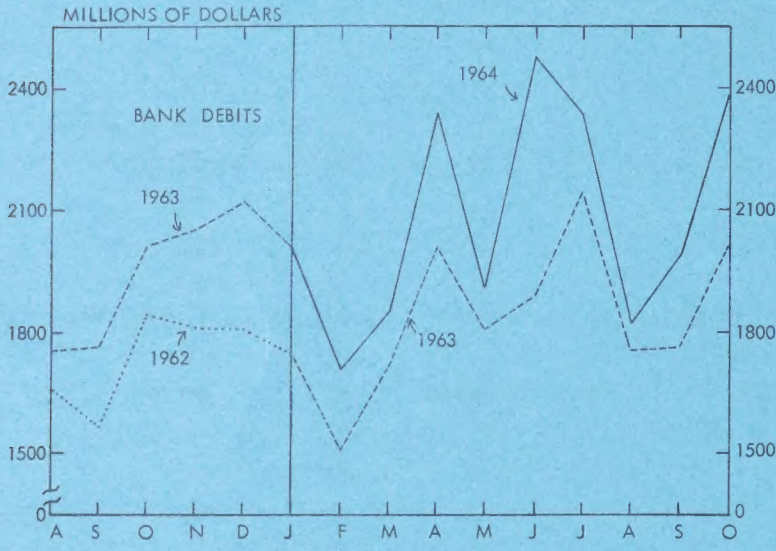
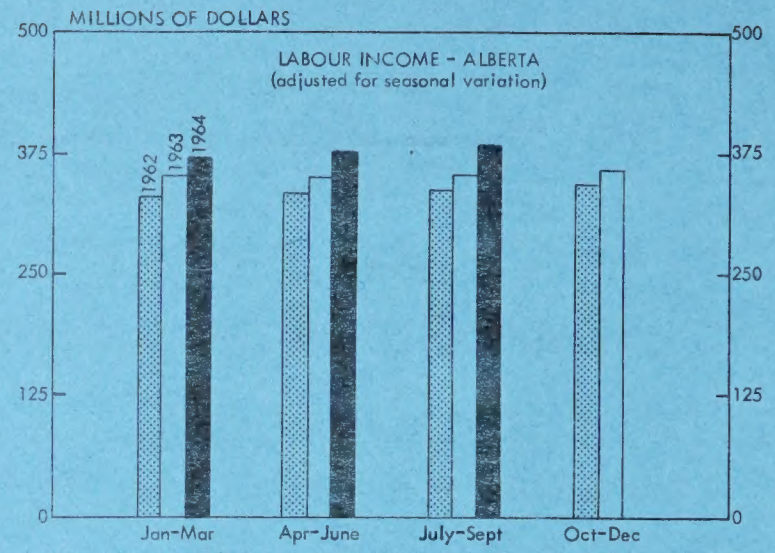
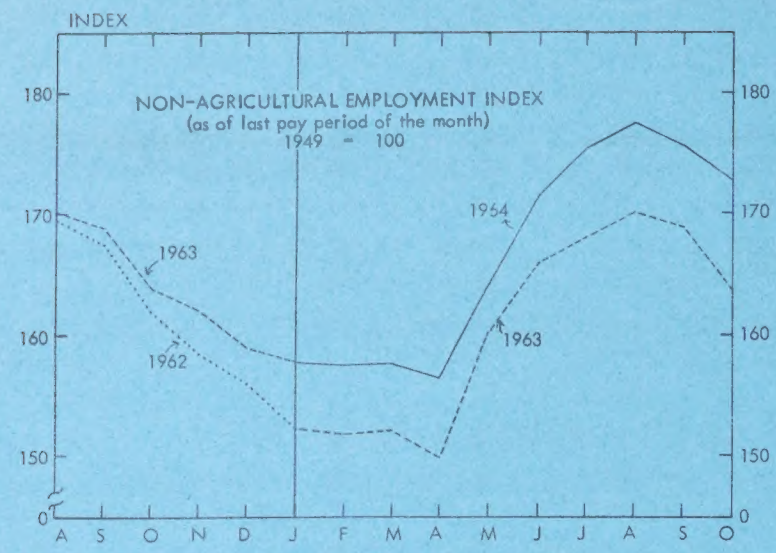
*Preliminary*



Prepared by *1/*Alberta *2/*Bureau of Statistics,  
Department of Industry and Development,  
EDMONTON - Alberta.

January 25th, 1965.







By year end it was universally recognized that 1964 had been an exceptionally prosperous year. As 1964 began, there had been some reservations as to prospects for the construction industry and therefore automatically for the large segment of the labour force engaged in that industry. The surge of investment in the mining (oil and gas) industry, coupled with the abnormal and unprecedented sales and movement of wheat to China and Russia infused and diffused a wave of cash and credit throughout the prairie economy. This had the effect of stimulating all industries, including the construction industry, to new records.

On the national basis, the currency revaluation of 1962 has proven to be the most significant factor in the growth of exports. Both primary and manufactured products were given a needed edge in international markets. The previous strength or over-valuation of the Canadian dollar, while good for Canadian ego, was caused by the continuous, welcome, heavy influx of American investment capital. American investors are now more than ever in a preferred position, but Canadian exports no longer have to seek markets under an unjustified and artificial handicap. The industrial and commercial expansion in Canada which was stimulated by increased domestic prosperity and increased exports has resulted, as well, in a marked increase in imports of all types. On balance, the Canadian economy has certainly benefitted.

It is expected that generally favourable economic conditions will obtain in Alberta throughout 1965. Two reservations may be noted. There will be no recurrence of the additional incremental farm cash income such



as followed the 1963/64 grain sales to Russia and China; sales will only be at their "normal" level. It follows that the surge of spending which swept through the western Canadian (and Canadian) economy during 1964 will not be repeated and that the commercial community generally will only feel the impact of normal general economic growth.

Secondly, there are growing indications of reactions to imports generally in Canadian export markets. Neither the European Common Market, nor the United Kingdom, nor the U.S.A. have welcome mats out for those products which they can either manufacture or produce. Resistance to large scale imports quite clearly is building up, due to various internal pressures. How soon these pressures will prove effective in making access difficult to these markets it is hard to say; probably first one and then another commodity will be affected. It is becoming gradually apparent that, the world over, domestic markets increasingly are going to be reserved for domestic producers.

Employment was high during 1964, utilizing the available labour force to the full. Fortunately there was little repetition of 1956 conditions when the labour shortage had an inflationary effect. Labour income rose in line with fuller employment.

Specifically for Alberta, the outlook for 1965 is very favourable. Development of natural resources will continue at a record rate. An increase in mineral production, largely from natural gas sales, should be noted. Several large new manufacturing plants, and several major plant expansions which took place during 1964, first come into full production during 1965. There should be, accordingly, a substantial increase in manufacturing output. The construction industry showed surprising strength as



1964 wore on. Most major projects are carrying over and will supplement the effects of the new 1965 undertakings being announced. Of the major industries, only agriculture will be adversely situated. The abnormal grain sales of 1963/64 will not be repeated. There will be a sharp drop in farm cash income from grain sales which some recovery in livestock prices will not offset. The effect of lower farm cash income is bound to be felt by the commercial community.

Nevertheless, with three of the four major industries approaching new records, Albertans can expect to maintain the pace of economic development set during the past few years.

#### AGRICULTURE --

Farmers' cash income from grain shipments was over \$90 million higher than in 1963, with the major increases coming from wheat and barley. Income from livestock sales was also \$7 million higher, but only because a substantial rise in numbers marketed more than offset lower prices. There was a 4% rise in income of dairy farmers and a 3% decline in income from poultry products.

#### FARM CASH INCOME FROM MAJOR SOURCES - ALBERTA 1962, 1963 and 1964

	<u>1 9 6 2</u>	<u>1 9 6 3</u>	<u>1 9 6 4</u>
	\$	\$	\$
Grains (Including Supplementary payments) (Jan. - Nov.)	188,800,000	168,641,000	259,753,000
Livestock (Jan. - Nov.)	221,616,000	199,811,000	206,828,000
Dairy Products (Jan. - Oct.)	35,602,000	34,119,000	35,386,000
Poultry Products (Jan. - Nov.)	<u>8,846,000</u>	<u>10,408,000</u>	<u>10,076,000</u>
TOTAL	<u>454,864,000</u>	<u>412,979,000</u>	<u>512,043,000</u>

# MINERALS --

The value of minerals sold rose from \$669 million to \$747 million, an increase of nearly 12%. Alberta is the second largest mineral producing province and now accounts for slightly over one - fifth of Canada's total mineral production.

Sales of structural materials increased by 7% while those of fuels and non-metallic minerals increased by 12% and 26% respectively. The major increases were in sales of sulphur (up \$3 million) condensates (up \$4 million) natural gas (up \$33 million) and crude oil (up \$35 million).

## MINERAL PRODUCTION ALBERTA - 1963 and 1964

		1963 <sup>(1)</sup>		1964 <sup>(2)</sup>	
		<u>Quantity</u>	<u>Value</u>	<u>Quantity</u>	<u>Value</u>
			\$		\$
Gold	oz.	132	4,983	55	2,076
Silver	oz.	12	17	4	6
Peat Moss	Tons	780	27,906	2,536	64,000
Salt	Tons	96,417	1,496,577	101,400	1,665,000
Sulphur, elemental	Tons	...	11,516,478	...	14,682,380
Coal	Tons	2,289,943	9,864,890	2,875,635	10,414,367
Natural Gas	MCF	943,354,973	129,428,302	1,184,041,600	162,450,508
Natural Gas By-Products		...	66,679,857	...	70,500,334
Petroleum, Crude	Bbls.	168,214,054	416,844,350	175,230,500	451,640,600
Clay Products		...	3,452,835	...	3,777,570
Cement	Tons	727,122	13,713,527	771,361	14,777,775
Lime	Tons	54,826	970,673	58,618	1,051,192
Sand and Gravel	Tons	16,139,744	14,894,547	16,558,448	15,873,855
Stone	Tons	138,894	416,426	117,051	448,733
GRAND TOTAL		...	669,311,368	...	747,348,396

(1) Dominion Bureau of Statistics Final Figures.

(2) Dominion Bureau of Statistics Preliminary Figures.



MANUFACTURING --

The value of manufacturers shipments rose by nearly 10%, to a total of \$1,134 million. Major increases were recorded by foods and beverages producers (up \$44 million), by wood product processors (up \$10 million), by the metal fabricators and producers (up \$25 million).

The major manufacturing firms of the province were asked for a comparison of 1964/63 value of products shipped. Out of 120 replies, eighty-eight percent reported increases ranging from several thousand to several million dollars. Twelve percent reported a lower sales volume. The decreases were concentrated mainly in the machinery and transportation industries.

The overall outlook for Alberta industries in 1965 will continue to be very favourable.

CONSTRUCTION --

Activity in the construction industry increased by 2% over 1963. The estimated value of building permits issued totalled \$285 million as compared with \$280 million. Among the cities -- Calgary, Edmonton, Camrose and Lloydminster exceeded the 1963 building volume by a comfortable margin. Building volume in the 10 cities increased by over 12% to \$226 million, while that of the rural centres decreased by an estimated 25% to \$59 million.

VALUE OF MANUFACTURING SHIPMENTS - ALBERTA - 1962, 1963 and 1964

	<u>1 9 6 2**</u> \$	<u>1 9 6 3**</u> \$	<u>1 9 6 4**</u> \$
Food and Beverages .....	420,758,000	430,000,000	474,000,000
Leather Industries .....	1,180,000	1,400,000	1,500,000
Textile Industries (1) .....	8,455,000	9,000,000	9,200,000
Clothing Industries .....	15,134,000	15,800,000	18,700,000
Wood Industries .....	51,114,000	43,900,000	50,750,000
Furniture and Fixture Industries .....	10,674,000	12,700,000	15,000,000
Paper and Allied Industries ..	37,100,000	43,700,000	46,600,000
Printing, Publishing and Allied Industries .....	33,148,000	37,000,000	37,000,000
Primary Metal Industries .....	40,606,000	54,000,000	78,800,000
Metal Fabricating Industries .	57,877,000	58,100,000	60,700,000
Machinery Industries .....	10,357,000	12,400,000	12,000,000
Transportation Equipment Industries .....	30,968,000	27,400,000	25,650,000
Electrical Products Industries .....	8,056,000	7,800,000	7,600,000
Non-Metallic Mineral Products Industries .....	70,100,000	59,100,000	66,400,000
Petroleum and Coal Products Industries .....	114,773,000	131,100,000	135,000,000
Chemical and Chemical Products Industries .....	70,220,000	71,000,000	72,000,000
Miscellaneous Manufacturing Industries (2) .....	18,480,000	20,200,000	23,000,000
T O T A L .....	<u>999,000,000</u>	<u>1,034,600,000</u>	<u>1,133,900,000</u>

(1) Includes Knitting Mills

(2) Includes Rubber Products

\*\* Source: Alberta Bureau of Statistics.



NEW MANUFACTURING PLANTS, ALBERTA - 1964

(The following list has been compiled from newspaper clippings and Industrial Commissioners reports)

<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OF TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
R. H. Albert and Co. Ltd., EDMONTON	14,000	Metal Buildings	Completed
Alberta Concrete Products Ltd., EDMONTON	20,000	Asphalt	Completed
Alberta Glass Products Ltd., EDMONTON	10,000 (Addition)	Glass	Completed
Alberta Metalcraft Limited, CALGARY	45,000 (Equipment)	Eavestroughing, etc.	Renting
Alberta Phoenix Tube and Pipe Ltd., CALGARY	600,000 (Expansion)	Pipe	Proposed
Alberta Processing Co., CALGARY	20,000 (Addition)	Bone Processing	Completed
Alberta Spuds and Produce Ltd., CALGARY	90,000	Produce Processors	Proposed
Anjo Wines Limited, CALGARY	500,000	Winery	Under Construction
Athabasca Seed and Feed Company, ATHABASCA	45,000	Feed Mill	Completed
Baker Transworld Inc., EDMONTON	125,000	Primary Cementing Equipment, Stim- ulation Equipment	Completed
Bellrock Partition (Canada) Limited, CALGARY	75,000 (Equipment)	Prefabricated Plaster-Wall Sections	Renting
Bellrock Partition (Canada) Limited, EDMONTON	250,000	Prefabricated Plaster-Wall Sections	Proposed
Berdick Mfg. Ltd., CALGARY	75,000	Aluminum Windows	Renting
Blue Label Bottling Co., CALGARY	20,000 (Addition)	Carbonated Beverages	Proposed



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OF TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Bonnybrook Steel Ltd., CALGARY	-	Steel Fabrication	Renting
British American Oil Co., Ltd., EDMONTON	150,000	Catalytic Polymerization Plant	Completed
Building Products of Canada Ltd., EDMONTON	3,000,000	P.V.C. Extruded Products	Proposed
California Standard Co., SYLVAN LAKE	350,000	Gas Processing Plant	Completed
Canada Packers Ltd., EDMONTON	30,000	Meat Products	Completed
Canada Safeway Limited, CALGARY	1,000,000	Bakery	Proposed
Canadian Equipment Sales and Service Co. Ltd., EDMONTON	10,000 (Addition)	Oilfield Production Equipment	Completed
Canadian Industries Ltd., CALGARY	50,000 (Addition)	Mercurial Seed Dressings	Under Construction
Canadian Salt Company Ltd., LINDBERG	500,000	Salt	Completed
Canadian Sugar Factories Ltd., PICTURE BUTTE & TABER	3,000,000 (Plant expansion)	Sugar Beet Pulp	Under Construction Three Year Program
Canadian Superior Oil Ltd., HARMATTAN	10,000,000	Liquid Petroleum Gases	Completed
Caravan Manufacturing Company, CALGARY	-	Shirts	Renting
Central Alberta Dairy Pool RED DEER	26,000	Dairy Products	Under Construction
Central Alberta Dairy Pool STETTTLER	150,000	Butter and Pasteurize Milk	Completed
Chemcell (1963) Ltd., EDMONTON	5,000,000 (Expansion)	Organic and Inorganic Chemicals	Proposed
Christies Knitwear, EDMONTON	100,000	Sweaters	Leasing



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Coles Printing Co. Ltd., EDMONTON	25,000	Printing	Completed
Concrete Drainage Pipe (Edmonton) Ltd., EDMONTON	10,000 (Addition)	Concrete Culvert and Sewer Pipe	Completed
Consolidated Concrete Ltd., EDMONTON	41,000 (Addition)	Concrete Products	Completed
Croise-Perrault Canada Ltd., CALGARY	-	Oil Well Supply	Renting
Curtis Hoover Ltd., EDMONTON	12,000 (Addition)	Hydraulic Cylinders Gears, Oilfield Pro- duction Equipment	Completed
Custom Fabric Craftsmen Ltd., CALGARY	-	Sails and Parachutes	Renting
Dalcan Equipment Ltd., CALGARY	-	Magnetic Tape	Renting
Davco Processors Ltd., LETHBRIDGE	-	Inedible Meat Products	Renting
Delta Chemicals Ltd., EDMONTON	60,000 (Equipment)	Detergent Compounds	Completed
Diamond Manufacturing CLARESHOLM	-	Farm Equipment	Renting
Drader Manufacturing Ltd., EDMONTON	24,000 (Addition)	Steel Carriers for Baking Industry	Completed
Drumheller Feed and Supply Ltd., DRUMHELLER	60,000	Prepared Feeds	Under Construction
Drumheller Frozen Foods and Lockers, DRUMHELLER	75,000 (Expansion)	Meat Processing	Under Construction
Ducan Canvas Company Ltd., LETHBRIDGE	30,000 (Expansion)	Canvas	Proposed
Dvorkin Meat Packers, CALGARY	45,000 (Addition)	Meat Packers	Completed
Dymer Plastics Ltd., EDMONTON	70,000 (Addition)	Plastic Foam Products	Leasing



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Economy Feed Services Ltd., LETHBRIDGE	170,000	Feed Mill	Under Construction
Edmonton Iron and Wire Works, EDMONTON	46,000 (Addition)	Reinforcing Mesh	Completed
Edmonton Tile and Terrazzo Ltd., EDMONTON	24,000 (Addition)	Terrazzo	Completed
Edwards Manufacturing Ltd., LETHBRIDGE	-	Rod Weeders and Attachments	Renting
Electrical Industries Ltd., EDMONTON	50,000 (Equipment)	Electrical Machinery	Leasing
Engine Rebuilders Ltd., EDMONTON	38,000	Rebuilt Engines	Completed
Exchanger Sales and Service Ltd., CALGARY	108,000	Steel and Brass Fabrication	Completed
F.G.V. Woodworkers Ltd., CALGARY	-	Custom Office Furniture and Church Pews	Renting
Fibrebond Industries MAGRATH	-	Fibreglass	Completed
Francana Oil and Gas Ltd., CESSFORD	238,000	Gas Processing	Completed
Fuller Austin of Canada Ltd., CALGARY	-	Industrial Insulation	Renting
Fuller Craft, CALGARY	-	Plaster of Paris Figurines	Renting
J. Fyfe Smith Co. Ltd., CALGARY	65,000 (Addition)	Wood Products	Completed
General Tire of Calgary, CALGARY	39,000	Tire Repair and Service	Completed
Goodyear Tire and Rubber Co., CALGARY	30,000 (Addition)	Tire Retreading	Completed



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Great Canadian Oil Sands Ltd. FORT McMURRAY	190,000,000	Crude Oil Recovered from Athabasca Oil Sands	Three Year Program Under Construction
Growers Wine Co. Ltd., EDMONTON	200,000 (Estimate)	Winery	Completed
Haak Sash and Door EDMONTON	12,000 (Addition)	Doors, Millwork, Sash	Completed
Hart and Cooley Mfg. of Canada Limited, CALGARY	-	Heating Supplies	Renting
Hectors Ltd., CALGARY	40,000 (Addition)	Steel Products	Under Construction
Heintz Printers and Stationers Ltd., LETHBRIDGE	-	Printing and Bookbinding	Renting
High River Concrete Ltd., HIGH RIVER	-	Ready-Mix Concrete	Under Construction
Hilroy Envelope and Stationery Limited, CALGARY	-	Envelopes	Renting
Hoefer and Wood Ltd., LETHBRIDGE	45,000	Bakery Products	Completed
Holiday Trailers Ltd., LETHBRIDGE	40,000	Pleasure Trailers, Truck Campers	Completed
Holland Mfg. Co. Ltd., EDMONTON	80,000 (Addition)	Crests, Jackets, Sweaters, Uniforms, Sport and Industrial	Under Construction
Home Oil Company, SOUTH ELKTON FIELD	-	Gas Processing Plant	Under Construction
Hook Signs Ltd., EDMONTON	46,500 (Addition)	Signs, Metal and Painted	Completed
Hudson's Bay Oil and Gas Co. Ltd., EDSON	8,000,000	Gas Plant	Under Construction
Hudson's Bay Oil and Gas Co. Ltd., SYLVAN LAKE	2,000,000	Gas Plant and Gathering System	Proposed



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Iko Asphalt Roofing Ltd., CALGARY	34,000 (Addition)	Roofing Manufacture	Under Construction
Imperial Casket Co. Ltd., CALGARY	30,000	Caskets	Completed
Imperial Industries Ltd., CALGARY	17,500	School Furniture	Renting
Industrial Iron Works Ltd., CALGARY	90,000	Steel Pleasure Boats	Completed
Industrial Printing & Litho Ltd., EDMONTON	60,000 (Expansion)	Printing	Completed
Inland Chemicals Ltd., EDMONTON	1,500,000 (Expansion)	Chemicals	Under Construction
J. and C. Manufacturing Co. Ltd., EDMONTON	100,000	Plastic Bottles and Containers	Completed
J. M. J. Steelworks Ltd., EDMONTON	35,000	Steel Working Shop	Completed
Jacobs Ornamental Iron Works Ltd., EDMONTON	35,000 (Addition)	Ornamental Iron	Completed
Koopman's Manufacturing Company EDMONTON	12,000	Wooden Furniture and Cabinets	Completed
Krause Machine Ltd., EDMONTON	115,000	Machine Shop	Completed
Labatt's Alberta Brewery, EDMONTON	89,000 (Addition)	Malt Liquors	Completed
LaFleche Bros. Ltd., EDMONTON	173,000	Men's Clothing	Completed
Layfield Plastics Limited, CALGARY	-	Plastic Lamination	Renting
Lethbridge Collieries Ltd., SHAUGHNESSY	300,000 (Expansion)	Semi-Coke Products	Under Construction
Loveday Mushroom Farms Ltd., CALGARY	10,000 (Estimate)	Canned Mushrooms	Completed



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Luigis Tasty Foods Ltd., EDMONTON	55,000	Precooked and Frozen Packed Dinners	Completed
Maple Leaf Mills Ltd., EDMONTON	120,000	Feed Mill	Under Construction
Mar-Mac Manufacturing Ltd., CALGARY	-	Synthetic Marble Items	Renting
Midwestern Compressor Supplies Ltd., CALGARY	-	Compressor Parts and Assembly	Renting
Molson's Edmonton Brewery EDMONTON	100,000 (Addition)	Wet Grains Malt Liquors	Completed
Multiblock Construction Co. of Canada Ltd., EDMONTON	75,000	Concrete Building Panels	Completed
National Tank Ltd., CALGARY	18,000 (Addition)	Steel Fabricators	Completed
Naugatuck Chemicals Ltd., EDMONTON	1,500,000 (Addition)	Chemicals	Completed
Nelson Bit Service Co., CALGARY	22,000	Drilling Bit Repairs	Completed
Nemco Electrical Manufacturing Ltd., EDMONTON	-	Electrical Equipment	Renting
North Lethbridge Mill Work, LETHBRIDGE	-	Millwork	Renting
Northwest Nitro-Chemicals Limited, MEDICINE HAT	8,000,000 (Expansion)	Fertilizers	Under Construction
Northern Span Crete Ltd., EDMONTON	440,000	Concrete Panels	Completed
Norwood Foundry Co. Ltd., EDMONTON	25,000 (Addition)	Agricultural Implements Castings, Manhole Covers	Completed
W. G. Olafson, LETHBRIDGE	80,000	Feed Mill	Proposed
Olds Gas Ltd., OLDS	3,500,000	Sulphur Recovery Plant	Under Construction



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Palm Dairies Ltd., EDMONTON	275,000 (Addition)	Dairy Products	Under Construction
Pan American Petroleum Corp. Ltd., CROSSFIELD	3,000,000	Gas Processing Plant	Under Construction
Pan American Petroleum Corp., Ltd., and Texas Gulf Sulphur Co., WHITECOURT	8,000,000 (Expansion)	Gas Plant Expansion and Sulphur Recovery Plant	Under Construction
Parker Sportswear Co. Ltd., EDMONTON	60,000	Trousers	Completed
Peace River Mining and Smelting Ltd., EDMONTON	1,750,000	Steel Pilot Plant	Proposed
Petrogas Processors Ltd., BALZAC	4,000,000 (Expansion)	Sulphur Extraction	Proposed
Phillips Electrical Co., SENTINEL	1,500,000	Communication Cable	Under Construction
Plasticleen Mfg. Ltd., CALGARY	-	Plastic Film Gloves, etc.	Renting
Prairie Metal Products Ltd., EDMONTON	25,000 (Addition)	Custom Sheet metal fabricators	Under Construction
Reed Roller Bit Ltd., EDMONTON	760,000	Industrial Bits	Completed
Rex Concrete Products Ltd., EDMONTON	99,000	Concrete Transit Mix	Completed
Reynolds Manufacturing Co. Ltd., EDMONTON	39,000 (Addition)	Clothing	Completed
Rol-O-Tel Trailers Ltd., CALGARY	-	Holiday Trailers	Renting
Rasopp Laboratory & Supply Co. Ltd., EDMONTON	15,000 (Equipment)	Liquid Detergent	Leasing
Rusco Industries Alberta Ltd., EDMONTON	25,000	Steel Windows	Completed



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF DEC. 1964</u>
Security Engineering Canada Ltd., CALGARY	-	Drilling Bit Manufacture	Renting
Shannon Holdings RED DEER	30,000	Food Processing Plant	Proposed
Sherriitt Gordon Mines Ltd., FORT SASKATCHEWAN	24,000,000 (Expansion)	Ammonium Phosphate and Urea Fertilizers	Under Construction
Sinclair and Valentine Co. Ltd., CALGARY	70,000	Printing Inks	Completed
Small Crafts of Canada Ltd., CALGARY	-	Sailboat Masts and fittings	Renting
Southern Feeds Ltd., LETHBRIDGE	100,000	Livestock and Poultry Feeds	Completed
Southern Printing Co. Ltd., LETHBRIDGE	-	Printing	Renting
Southern Stamp and Stencil LETHBRIDGE	-	Rubber Stamps	Renting
Standard Brands Ltd., CALGARY	47,000 (Addition)	Margarine	Under Construction
Stearns - Roger Canada Ltd., CALGARY	50,000 (Addition)	Steel Fabrications	Under Construction
Stettler Feed and Fertilizing STETTLE	120,000	Livestock Feeds	Proposed
Stettler Transit Mix STETTLE	100,000	Ready-mix Cement	Completed
Swanson Lumber Company CHISHOLM	100,000	Lumber	Under Construction
Swift Canadian Co. Ltd., EDMONTON	22,000 (Addition)	Meat Products	Completed
Swift Canada Company Ltd., EDMONTON	1,000,000 (Expansion)	Meat Products	Proposed
Texaco Exploration Co., ROCKY MIN. HOUSE AREA	1,225,000	Gas Plant	Proposed



<u>COMPANY</u>	<u>EXPENDITURE INVOLVED</u> \$	<u>PRODUCTS OR TYPE OF OPERATION</u>	<u>STAGE OF DEVELOPMENT AS OF 31 DEC. 1964</u>
Texaco Exploration Co., GILBY AREA	600,000	Gas Plant	Proposed
T & T Auto Service Ltd., CALGARY	-	Engine Rebuilding	Renting
Thio-Pet Chemicals Ltd., FORT SASKATCHEWAN	600,000	Carbon Bisulphide Hydrogen Sulphide	Under Construction
Tri Union Manufacturing Ltd., EDMONTON	-	Cranes	Renting
Tycco Industries Ltd., LETHBRIDGE	-	Grain Augers, Cattle Chutes, Manure Spreaders, Truck Ladders	Renting
Universal Emblems Ltd., EDMONTON	-	Engraving	Renting
Valley Tool and Machine CALGARY	27,000 (Addition)	Machine Shop	Completed
West-Can Plastic Industries Ltd., OKOTOKS	550,000	Plastic Shotgun Shells	Under Construction
Western Aluminum Products Ltd., EDMONTON	40,000	Wood And Aluminum Windows	Under Construction
Western Co-operative Fertilizers Ltd., CALGARY	21,000,000	Chemical Fertilizers	Under Construction
Western Rock Bit Co. Ltd., CALGARY	20,000 (Addition)	Drilling Bits	Completed
Western Sheet Metal Products EDMONTON	20,000	Sheet Metal Products	Completed
Western Shuffleboard Ltd., CALGARY	-	Shuffleboards	Renting
Wilson Arch Buildings Limited, CALGARY	350,000 (Equipment)	Wood Laminated Buildings	Under Construction
Woolworth, F. W. and Co., Ltd., LETHBRIDGE	80,000	Bakery Products	Completed







